

Prices

EU WEEK PRICES

13

BROILER

296.83

€/100 kg carcass weight

EVOLUTION SINCE

last WEEK

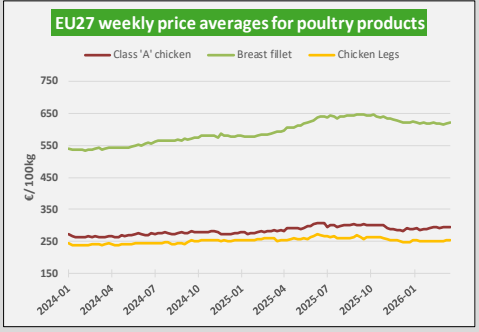
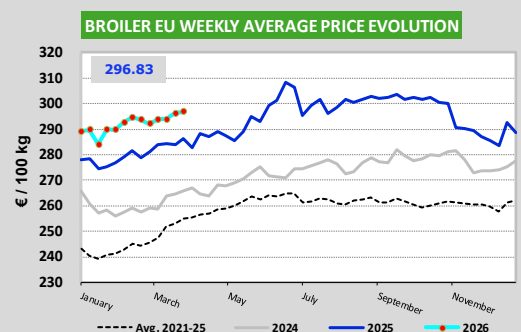
last MONTH

last YEAR

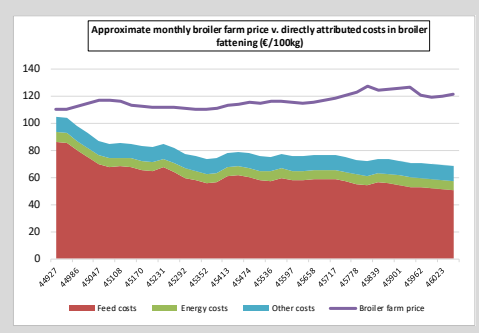
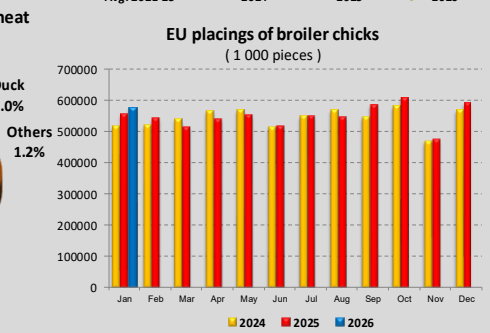
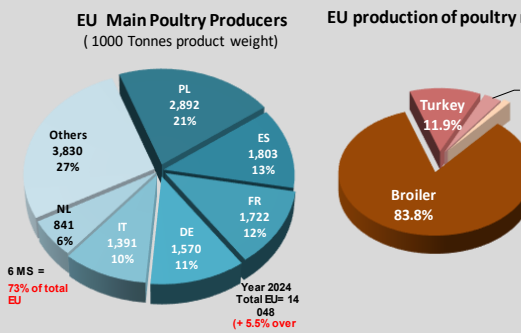
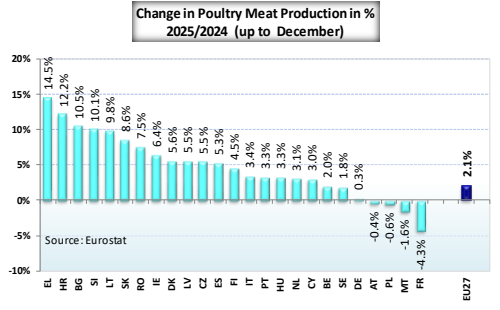
+ 0.2%

+ 1.6%

+ 3.7%



Production



Trade

EU Exports

In tons of carcass weight

	2023	2024	Jan-Dec 25	Compared to Jan-Dec 24
United Kingdom	721,832	748,790	736,628	-1.6%
Ghana	149,221	154,583	177,483	+14.8%
Congo (Dem. Rep.)	101,020	109,944	132,927	+20.9%
Philippines	4,230	55,700	91,939	+65.1%
Ukraine	84,615	58,696	63,551	+8.3%
Vietnam	54,198	69,044	59,485	-13.8%
Other destinations	847,031	951,117	853,978	-10.2%
Total	1,962,148	2,147,874	2,115,992	-1.5%

EU Exports

in thousand €

	2023	2024	Jan-Dec 25	Compared to Jan-Dec 24
United Kingdom	2,594,038	2,683,168	2,993,723	+11.6%
Ghana	156,952	153,999	184,290	+19.7%
Congo (Dem. Rep.)	112,110	112,292	156,135	+39.0%
Philippines	6,571	34,778	50,151	+44.2%
Ukraine	125,548	106,334	126,838	+19.3%
Vietnam	67,601	86,184	72,713	-15.6%
Other destinations	1,683,228	1,780,021	1,823,858	+2.5%
Total	4,746,048	4,956,776	5,407,708	+9.1%

EU Imports

In tons of carcass weight

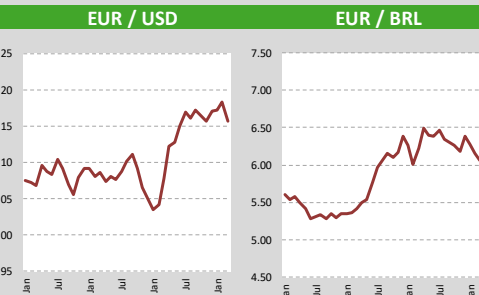
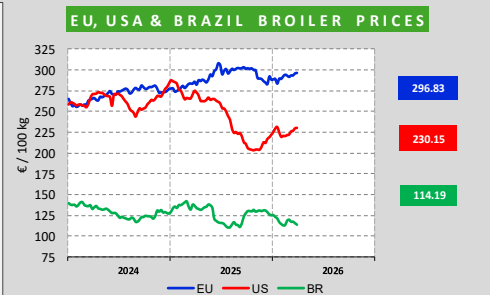
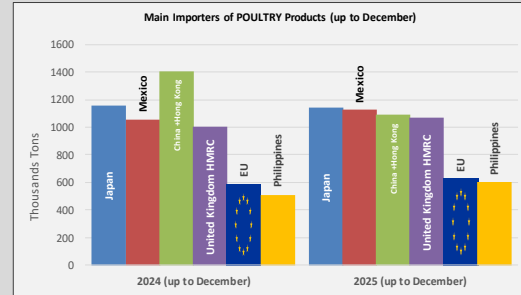
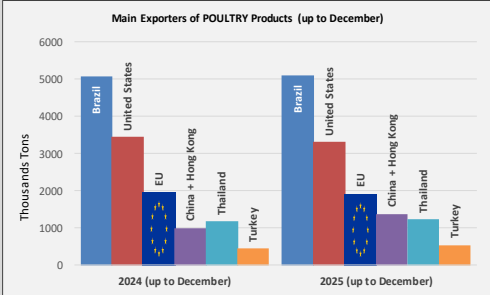
	2023	2024	Jan-Dec 25	Compared to Jan-Dec 24
Brazil	288,723	286,936	265,081	-7.6%
Ukraine	231,943	194,484	200,244	+3.0%
Thailand	148,696	157,446	185,951	+18.1%
United Kingdom	171,157	190,086	185,898	-2.2%
China	36,561	45,240	57,550	+27.2%
Argentina	4,079	6,711	9,353	+39.4%
Other destinations	13,393	15,089	16,539	+9.6%
Total	894,551	895,992	920,615	+2.7%

EU Imports

in thousand €

	2023	2024	Jan-Dec 25	Compared to Jan-Dec 24
Brazil	598,220	624,713	668,374	+7.0%
Ukraine	418,539	400,679	503,607	+25.7%
Thailand	490,197	490,902	647,399	+31.9%
United Kingdom	353,615	395,143	416,660	+5.4%
China	183,071	207,880	247,237	+18.9%
Argentina	11,360	16,070	20,897	+30.0%
Other destinations	52,425	54,922	74,204	+35.1%
Total	2,107,427	2,190,309	2,578,379	+17.7%

World Trade



TDM "Mirrored" import data is derived from TDM export data reported by partners

* EU average price revised by not feeding historical weekly MS price in the calculation after 10 weeks of non-reporting



Prices

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WEEK PRICES

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EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

296.83

€/100 kg carcase weight

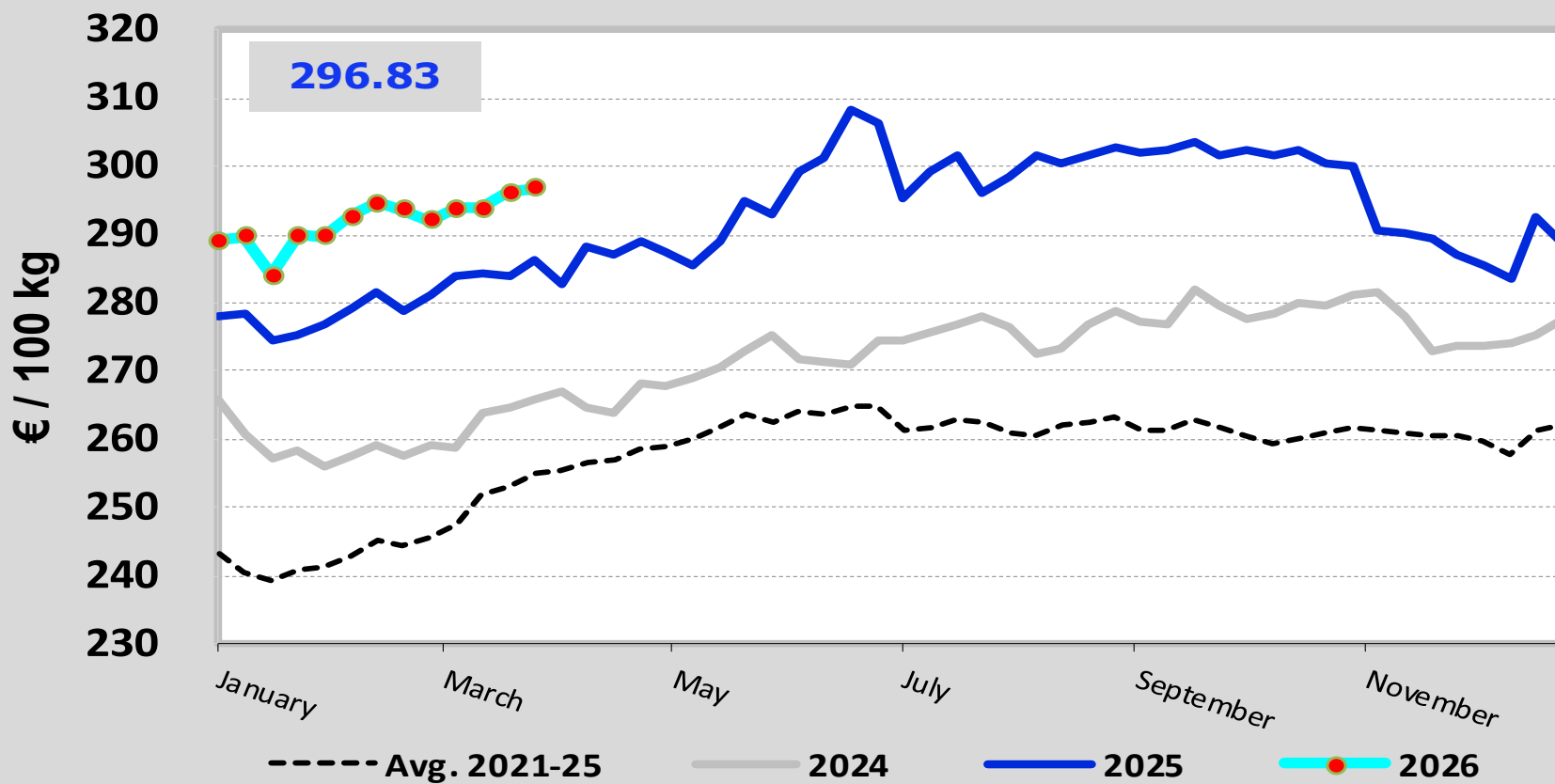
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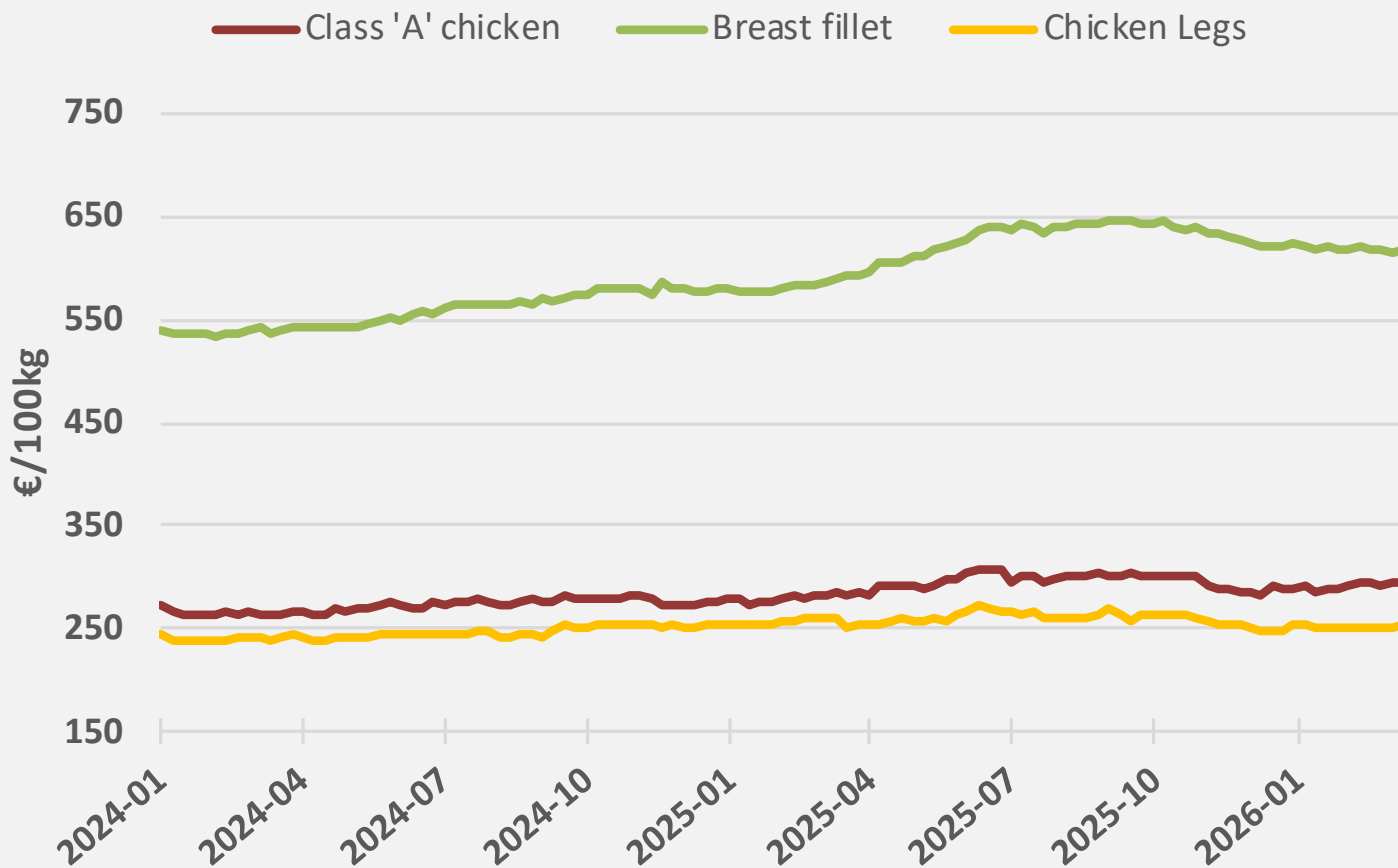
Source: MS notifications (Regulation (EC) R.2017/1185)

BROILER EU WEEKLY AVERAGE PRICE EVOLUTION

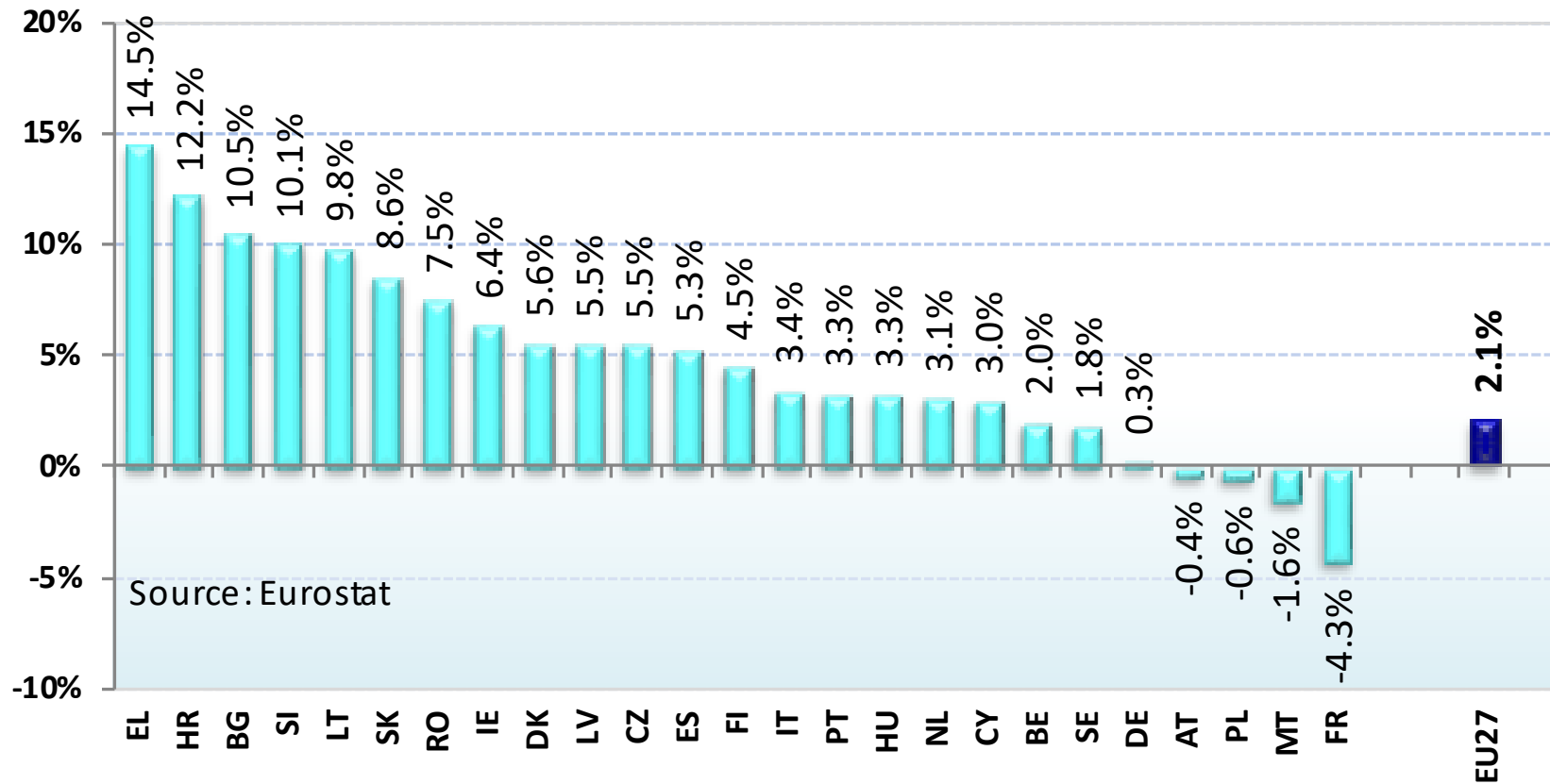


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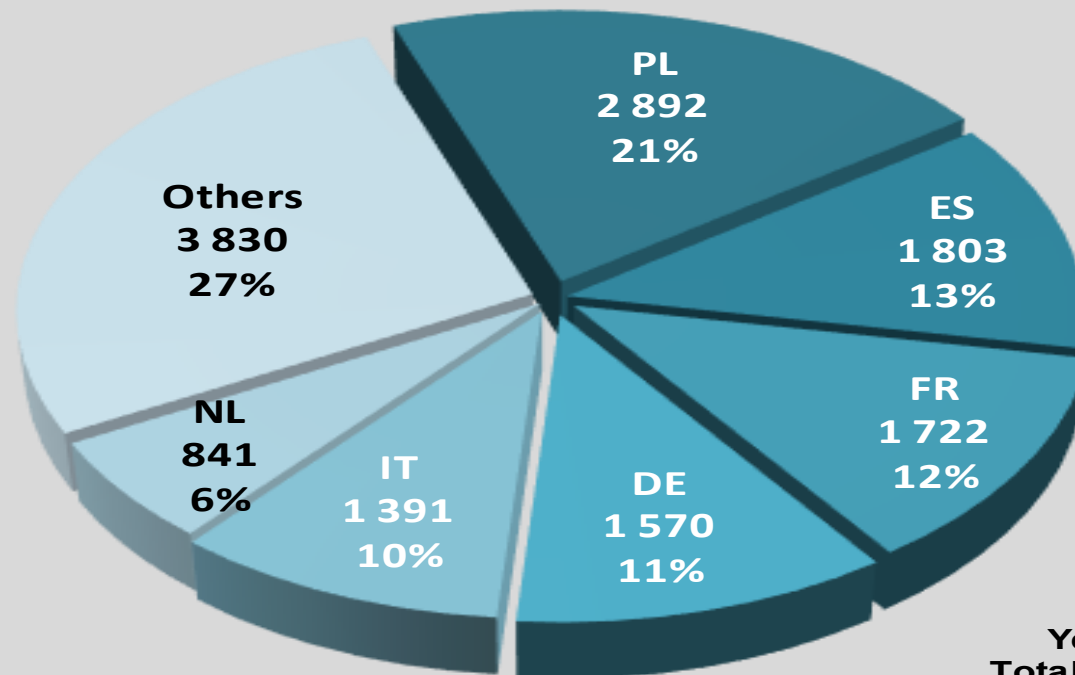
EU27 weekly price averages for poultry products



Change in Poultry Meat Production in % 2025/2024 (up to December)



EU Main Poultry Producers (1000 Tonnes product weight)

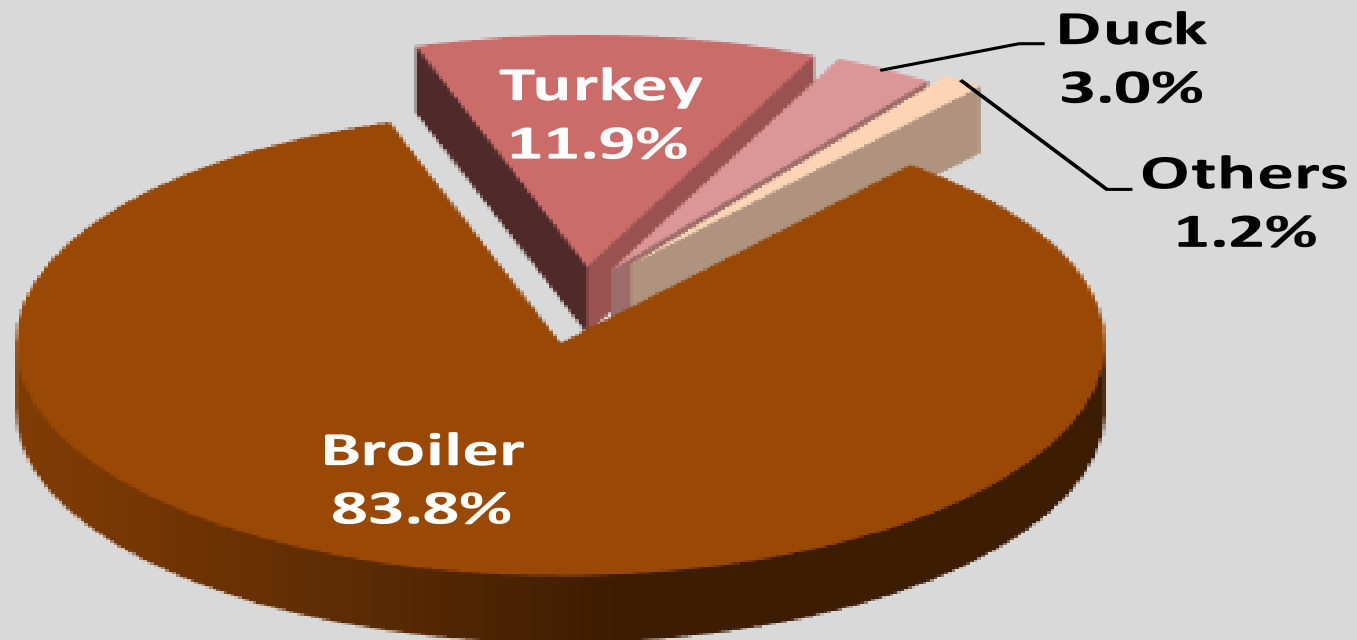


**6 MS =
73% of total EU
production**

**Year 2024
Total EU= 14 048
(+ 5.5% over 2023)**

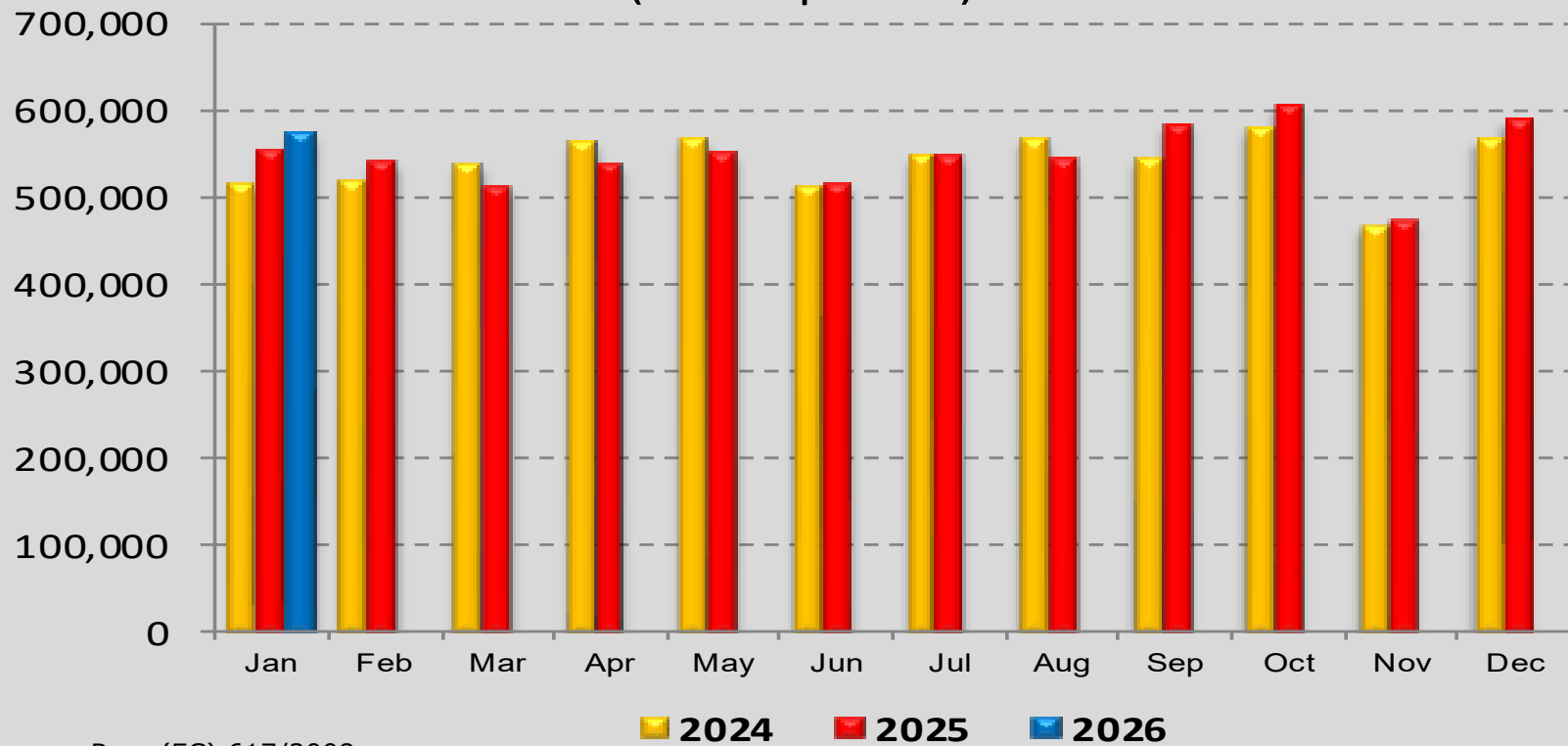
Source: Eurostat

EU production of poultry meat



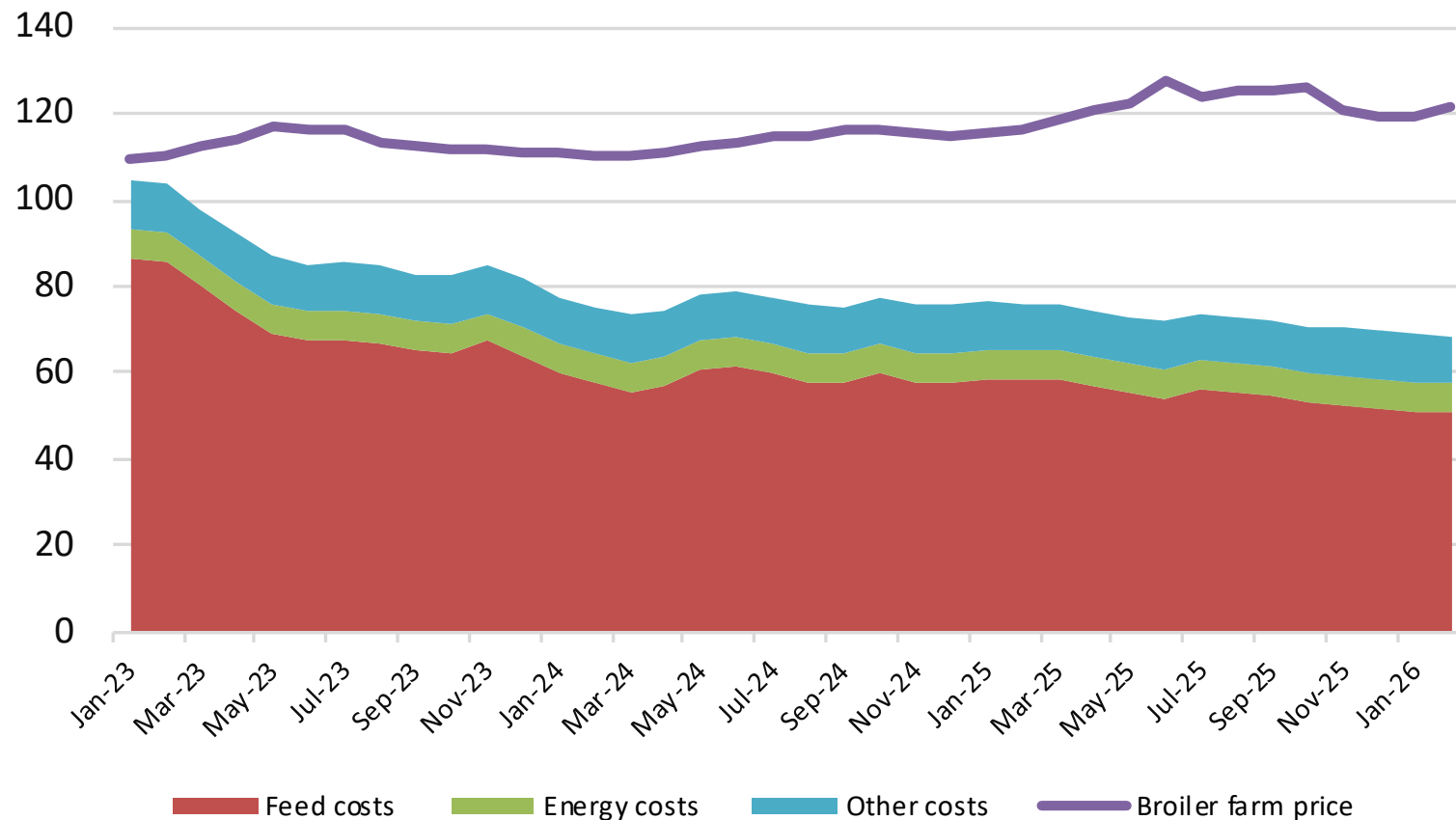
Source: MS notifications – Expert group

EU placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

Approximate monthly broiler farm price v. directly attributed costs in broiler fattening (€/100kg)



Source: MS notifications (Regulation (EC) R.2017/1185); FSDN; Eurostat

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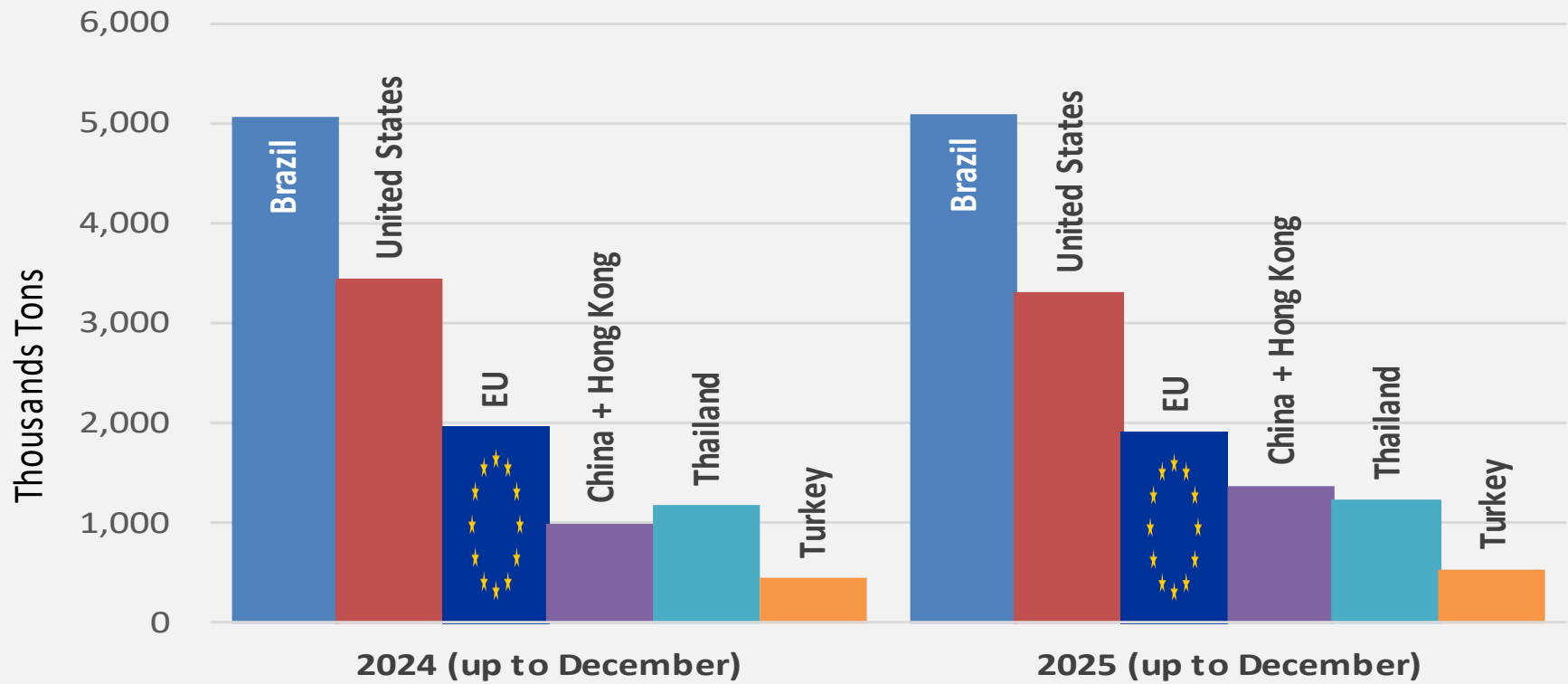
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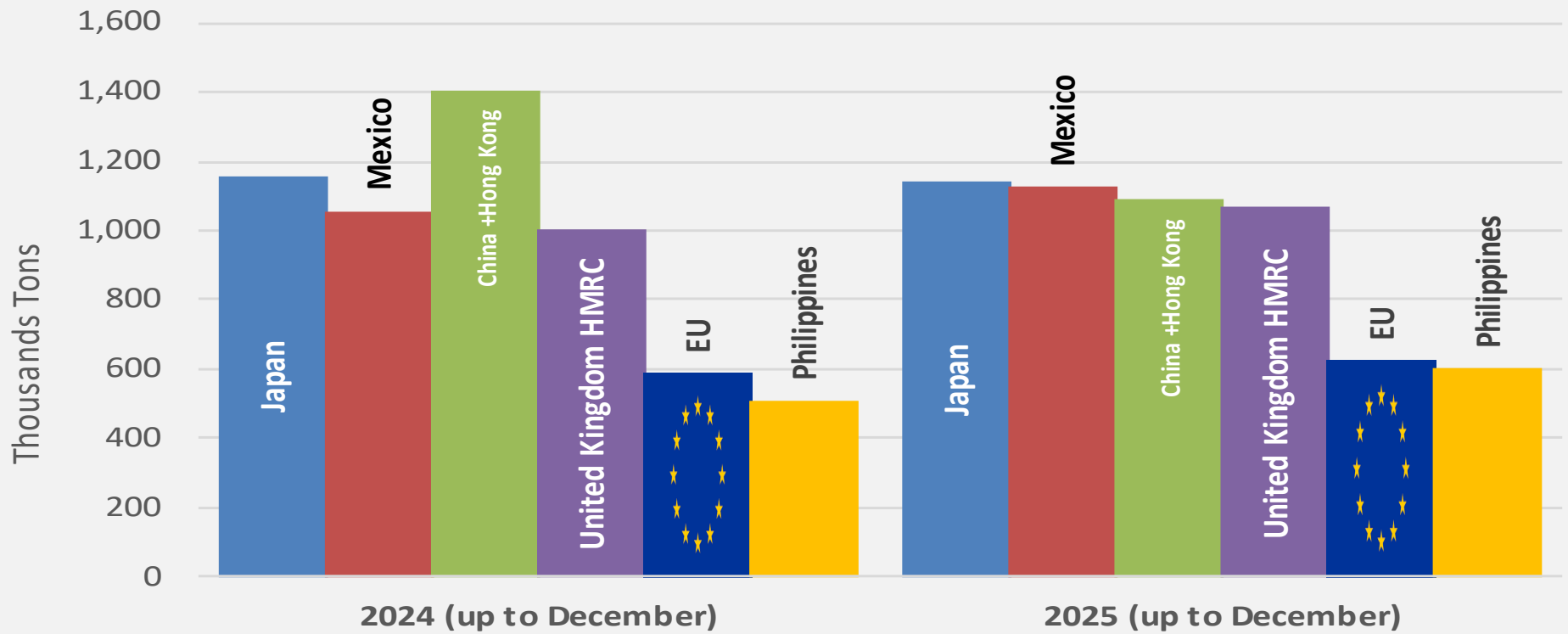
Main Exporters of POULTRY Products (up to December)



Source : Trade Data Monitor (TDM)



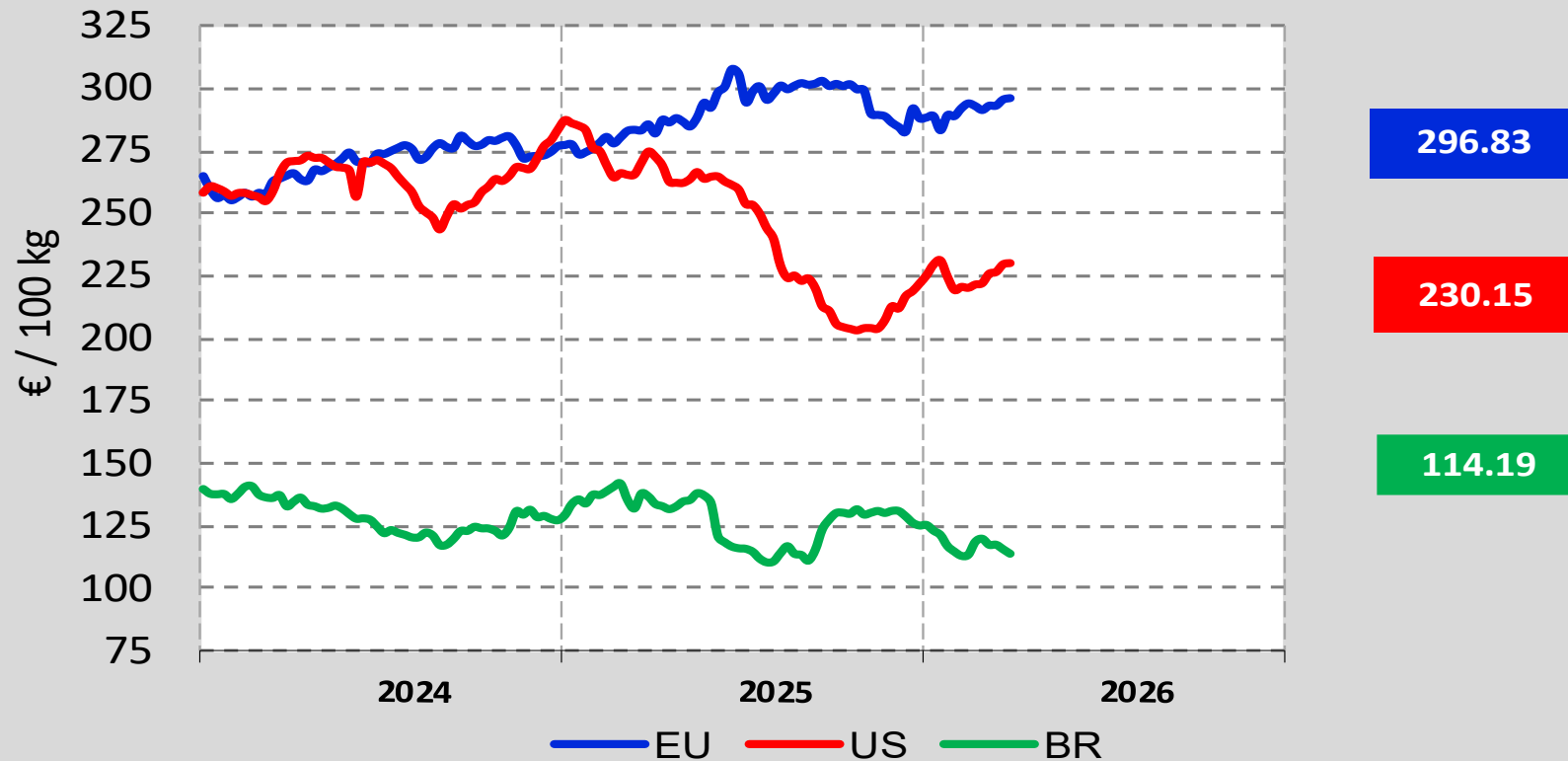
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TDM "Mirrored" import data is derived from TDM export data reported by partners

EU, USA & BRAZIL BROILER PRICES



Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EUR / USD



EUR / BRL

